

遠傳電信股份有限公司及子公司
合併資產負債表
民國九十五年第二季，第三季及民國九十四年第三季
單位：新台幣百萬元

資產	3Q 2006		2Q 2006		QoQ		3Q 2005		YoY	
		%		%	Change	%		%	Change	%
現金及約當現金	3,144	3	11,038	11	(7,894)	-72	1,297	1	1,847	142
應收票據及帳款	5,941	7	6,153	6	(212)	-3	7,571	8	(1,630)	-22
預付款項	947	1	725	1	223	31	1,165	1	(218)	-19
其他流動資產	3,054	3	2,876	3	178	6	2,496	3	558	22
流動資產合計	13,086	14	20,792	21	(7,706)	-37	12,528	13	558	4
長期投資	698	1	762	1	(65)	-9	1,116	1	(419)	-38
固定資產	119,160	132	116,765	117	2,395	2	113,298	116	5,862	5
減：累積折舊	66,623	74	63,974	64	2,650	4	55,480	57	11,143	20
未完工程及預付設備款	2,934	3	4,366	4	(1,432)	-33	4,020	4	(1,086)	-27
固定資產淨額	55,470	61	57,157	57	(1,687)	-3	61,838	63	(6,367)	-10
其他資產	21,073	23	21,442	21	(369)	-2	22,374	23	(1,301)	-6
資產總計	90,327	100	100,154	100	(9,827)	-10	97,856	100	(7,529)	-8
負債及股東權益										
短期銀行借款	104	0	148	0	(44)	-30	2,667	3	(2,563)	-96
應付帳款及其他應付款項	3,867	4	16,545	17	(12,678)	-77	5,589	6	(1,722)	-31
應付費用及其他流動負債	7,513	8	7,888	8	(374)	-5	8,811	9	(1,298)	-15
一年內到期之應付公司債	2,960	3	2,960	3	0	0	2,538	3	422	17
流動負債合計	14,444	16	27,541	27	(13,096)	-48	19,604	20	(5,160)	-26
長期銀行借款	105	0	114	0	(10)	-8	143	0	(38)	-27
其他長期負債	3,703	4	3,747	4	(44)	-1	6,589	7	(2,886)	-44
長期負債合計	3,808	4	3,861	4	(54)	-1	6,732	7	(2,924)	-43
其他負債	401	0	399	0	2	0	410	0	(9)	-2
負債合計	18,653	21	31,801	32	(13,148)	-41	26,746	27	(8,093)	-30
股本	38,727	43	38,727	39	0	0	38,727	40	0	0
資本公積	15,004	17	15,004	15	0	0	15,000	15	4	0
法定盈餘公積	5,573	6	5,573	6	0	0	4,102	4	1,472	36
未分配盈餘	11,507	13	8,155	8	3,353	41	12,263	13	(756)	-6
累積換算調整數	(51)	(0)	(70)	(0)	19	-27	-11	0	(40)	368
少數股權	914	1	964	1	(50)	-5	1,030	1	(116)	-11
股東權益合計	71,674	79	68,353	68	3,321	5	71,110	73	564	1
負債及股東權益總計	90,327	100	100,154	100	(9,827)	-10	97,856	100	(7,529)	-8

註：(1) 會計並結財務報告。

(2) 基於新法規，自 2005 起，合併範圍增加子公司，包含：全虹公司，和中寬網公司，KGT International Holdings, E. Word (Holdings) Ltd, Far Eastern Info Service (Holdings) Ltd.

遠傳電信股份有限公司及子公司
合併損益表
民國九十五年第二季，第三季及民國九十四年第三季
單位：新台幣百萬元

	3Q 2006		2Q 2006		QoQ %		3Q 2005		YoY %	
		% of Sales		% of Sales	Change	%		% of Sales	Change	%
銷貨收入	1,401	9	1,582	9	(180)	-11	2,158	12	(757)	-35
電信服務收入	15,059	91	15,305	91	(247)	-2	16,436	88	(1,377)	-8
營業收入合計	16,460	100	16,887	100	(427)	-3	18,594	100	(2,134)	-11
營業成本	8,701	53	8,704	52	(3)	0	9,464	51	(763)	-8
營業毛利	7,758	47	8,183	48	(424)	-5	9,130	49	(1,371)	-15
營業費用										
行銷費用	2,170	13	2,281	14	(111)	-5	2,379	13	(209)	-9
管理費用	1,321	8	1,434	8	(113)	-8	1,808	10	(487)	-27
研究發展費用	85	1	73	0	12	16	85	0	(0)	0
營業淨利	4,183	25	4,395	26	(212)	-5	4,858	26	(675)	-14
稅前息前折舊攤銷前之獲利	7,345	45	7,527	45	(182)	-2	8,200	44	(855)	-10
服務稅前息前折舊攤銷前之獲利	7,642	46	7,659	45	(17)	0	8,399	45	(757)	-9
稅前息前折舊攤銷前之獲利率(%)	45		45				44			
服務稅前息前折舊攤銷前之獲利率(%)	51		50				51			
營業外收入及利益/費用及損失合計	(121)	-1	(128)	-1	7	-5	(258)	-1	137	-53
合併稅前利益	4,062	25	4,267	25	(205)	-5	4,601	25	(538)	-12
所得稅	759	5	813	5	(53)	-7	834	4	(75)	-9
合併少數股權前總純益	3,303	20	3,454	20	(151)	-4	3,766	20	(464)	-12
少數股權	50	0	28	0	22	79	25	0	24	96
合併總純益	3,353	20	3,482	21	(129)	-4	3,792	20	(439)	-12
每股盈餘--3,873百萬元 (NT\$)	0.87		0.90		(0.03)	-3	0.98		(0.11)	-11

註：(1) 會計處理財務報告。

(2) 基於新法規，自 2005 年起，合併範圍加入子公司，包含：全虹公司，和中寬網公司，KGT International Holdings, E. Word (Holdings) Ltd, Far Eastern Info Service (Holding) Ltd.

遠傳電信股份有限公司及子公司
合併現金流量表
民國九十五年第一季，第二季，第三季及民國九十四年第三季
單位：新台幣百萬元

	1Q 2006	2Q 2006	3Q 2006	3Q 2005
合併總純益	3,151	3,454	3,303	3,766
折舊及攤銷 (不含3G)	2,953	2,949	2,979	3,159
3G特許執照費攤銷	183	183	183	183
其他營業活動之現金流量	1,194	-1,466	-508	-938
營業活動之淨現金流入	7,481	5,120	5,956	6,170
資本支出	1,935	1,225	1,081	2,053
% 服務營收	13	7	7	12
自由現金流量	5,545	3,894	4,874	4,117

註：(1) 會計查核財務報告。

(2) 基於新法規，自 2005起，合併體需加入子公司，包含：全虹公司、和宇寬頻公司、XGT International Holdings、E. Word (Holdings) Ltd、Far Eastern Info Service (Holding) Ltd。

(3) 自由現金流量 = 營業活動之淨現金流入 - 資本支出



FAR EASTONE TELECOMMUNICATIONS CO., LTD.
 CONSOLIDATED BALANCE SHEET
 2Q, 3Q 2006 AND 3Q 2005
 (In million New Taiwan Dollars)

Assets	3Q 2006		2Q 2006		QoQ		3Q 2005		YoY	
		%		%	Change	%		%	Change	%
Cash, and Cash Equivalents	3,144	3	11,038	11	(7,894)	-72	1,297	1	1,847	142
Accounts Receivable	5,941	7	6,153	6	(212)	-3	7,571	8	(1,630)	-22
Prepaid Expenses	947	1	725	1	223	31	1,165	1	(218)	-19
Other Current Assets	3,054	3	2,876	3	178	6	2,496	3	558	22
Total Current Assets	13,086	14	20,792	21	(7,706)	-37	12,528	13	558	4
Long Term Investment	698	1	762	1	(65)	-9	1,116	1	(419)	-38
Properties	119,160	132	116,765	117	2,395	2	113,298	116	5,862	5
Less Accumulated Depreciation	66,623	74	63,974	64	2,650	4	55,480	57	11,143	20
Construction in Progress and Advance Equip.	2,934	3	4,366	4	(1,432)	-33	4,020	4	(1,086)	-27
Net Properties	55,470	61	57,157	57	(1,687)	-3	61,838	63	(6,367)	-10
Other Assets	21,073	23	21,442	21	(369)	-2	22,374	23	(1,301)	-6
Total Assets	90,327	100	100,154	100	(9,827)	-10	97,856	100	(7,529)	-8
Short Term Debts	104	0	148	0	(44)	-30	2,667	3	(2,563)	-96
Accounts Payable and Other Payables	3,867	4	16,545	17	(12,678)	-77	5,589	6	(1,722)	-31
Accrued Expenses and Other Current Liabilities	7,513	8	7,888	8	(374)	-5	8,811	9	(1,298)	-15
Current Portion of Long Term Liabilities	2,960	3	2,960	3	0	0	2,538	3	422	17
Total Current Liabilities	14,444	16	27,541	27	(13,096)	-48	19,604	20	(5,160)	-26
Long Term Liabilities	105	0	114	0	(10)	-8	143	0	(38)	-27
Other Long Term payable	3,703	4	3,747	4	(44)	-1	6,589	7	(2,886)	-44
Total Long Term Liabilities	3,808	4	3,861	4	(54)	-1	6,732	7	(2,924)	-43
Other Liabilities	401	0	399	0	2	0	410	0	(9)	-2
Total Liabilities	18,653	21	31,801	32	(13,148)	-41	26,746	27	(8,093)	-30
Capital Stock	38,727	43	38,727	39	0	0	38,727	40	0	0
Capital Stock to be Issued	0	0	0	0	0	0	0	0	0	0
Capital Surplus	15,004	17	15,004	15	0	0	15,000	15	4	0
Legal Reserve	5,573	6	5,573	6	0	0	4,102	4	1,472	36
Retain Earnings	11,507	13	8,155	8	3,353	41	12,263	13	(756)	-6
Cumulative Translation Adjustments	(51)	(0)	(70)	(0)	19	-27	-11	0	(40)	368
Minority Interest	914	1	964	1	(50)	-5	1,030	1	(116)	-11
Total Shareholder's Equity	71,674	79	68,353	68	3,321	5	71,110	73	564	1
Total Liabilities and Shareholder's Equity	90,327	100	100,154	100	(9,827)	-10	97,856	100	(7,529)	-8

Note: (1) All figures are based on audited draft.

(2) Based on the new regulation, starting from 2005, the consolidated entities add Arcoa, KGEx.com, KGT International Holdings, E. Word (Holdings) Ltd, Far Eastern Info Service (Holding) Ltd.



FAR EASTONE TELECOMMUNICATIONS CO., LTD. AND SUBSIDIARIES
CONSOLIDATED INCOME STATEMENT
 2Q, 3Q 2006 and 3Q 2005
 (In Million New Taiwan Dollars)

	3Q 2006		2Q 2006		QoQ %		3Q 2005		YoY %	
		% of Sales		% of Sales	Change	%		% of Sales	Change	%
Equipment Revenue	1,401	9	1,582	9	(180)	-11	2,158	12	(757)	-35
Service Revenue	15,059	91	15,305	91	(247)	-2	16,436	88	(1,377)	-8
Total Operating Revenue	16,460	100	16,887	100	(427)	-3	18,594	100	(2,134)	-11
Cost of Good Sold	8,701	53	8,704	52	(3)	0	9,464	51	(763)	-8
Gross Profit	7,758	47	8,183	48	(424)	-5	9,130	49	(1,371)	-15
Operating Expenses										
Selling and Marketing Expenses	2,170	13	2,281	14	(111)	-5	2,379	13	(209)	-9
General and administrative	1,321	8	1,434	8	(113)	-8	1,808	10	(487)	-27
Research and development	85	1	73	0	12	16	85	0	(0)	0
Operating Income	4,183	25	4,395	26	(212)	-5	4,858	26	(675)	-14
EBITDA	7,345	45	7,527	45	(182)	-2	8,200	44	(855)	-10
Service EBITDA	7,642	46	7,659	45	(17)	0	8,399	45	(757)	-9
EBITDA Margin (%)	45		45				44			
Service EBITDA Margin (%)	51		50				51			
Net Non Operating Income (Loss)	(121)	-1	(128)	-1	7	-5	(258)	-1	137	-53
Consolidated Earnings before Income Tax	4,062	25	4,267	25	(205)	-5	4,601	25	(538)	-12
Income Tax Expense	759	5	813	5	(53)	-7	834	4	(75)	-9
Consolidated Income before Minority Interest	3,303	20	3,454	20	(151)	-4	3,766	20	(464)	-12
Minority Interest	50	0	28	0	22	79	25	0	24	96
Net Income	3,353	20	3,482	21	(129)	-4	3,792	20	(439)	-12
EPS--3,873 mn shrs (NT\$)	0.87		0.90		(0.03)	-3	0.98		(0.11)	-11

Note: (1) All figures are based on audited draft.

(2) Based on the new regulation, starting from 2005, the consolidated entities add Arcoa, KGEx.com, KGT International Holdings, E. Word (Holdings) Ltd, Far Eastern Info Service (Holding) Ltd.



FAR EASTONE TELECOMMUNICATIONS CO., LTD. AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF CASH FLOW
1Q, 2Q, 3Q 2006 and 3Q 2005
(In Million New Taiwan Dollars)

	<u>1Q 2006</u>	<u>2Q 2006</u>	<u>3Q 2006</u>	<u>3Q 2005</u>
Consolidated net income	3,151	3,454	3,303	3,766
Depreciation and amortization (excluding 3G concession)	2,953	2,949	2,979	3,159
Amortization of 3G concession	183	183	183	183
Other cash provided by / (used in) operation	1,194	-1,466	-508	-938
<u>Net cash provided by / (used in) operating activities</u>	<u>7,481</u>	<u>5,120</u>	<u>5,956</u>	<u>6,170</u>
Capex	1,935	1,225	1,081	2,053
% of service revenue	13	7	7	12
<u>Free Cash Flow</u>	<u>5,545</u>	<u>3,894</u>	<u>4,874</u>	<u>4,117</u>

Note: (1) All figures are based on audited draft.

(2) Based on the new regulation, starting from 2005, the consolidated entities add Arcoa, KGEx.com, KGT International Holdings, E. Word (Holdings) Ltd, Far Eastern Info Service (Holding) Ltd.

(3) Free Cash Flow = Operation Cash Flow - Capex